

# MORTGAGE VERIFICATION FORM

Approved by the Calgary Real Estate Board

Date: \_\_\_\_\_ Please address replies to:

Mortgage Co.: \_\_\_\_\_ Name: \_\_\_\_\_

Address: \_\_\_\_\_ Company: \_\_\_\_\_

Mortgage No.: \_\_\_\_\_ Address: \_\_\_\_\_

Fax No.: \_\_\_\_\_

RE: Name: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

I/We hereby authorize you to provide \_\_\_\_\_ with the mortgage information listed below and any other pertinent information they may require.

Please return this form to the above address as soon as possible. Thank you.

\_\_\_\_\_  
Owner(s) Signature

1. The current mortgage balance of \$ \_\_\_\_\_
2. Does this include accrued interest? \_\_\_\_\_ How much accrued interest? \$ \_\_\_\_\_
3. Mortgage Payment \$ \_\_\_\_\_ P.I. or P.I.T. (excluding life insurance) per \_\_\_\_\_
4. Arrears if any \$ \_\_\_\_\_ Date of last payment \_\_\_\_\_
5. If applicable, what is the tax account balance? \$ \_\_\_\_\_
6. (a) Interest rate of mortgage \_\_\_\_\_ %. Fixed Rate \_\_\_\_\_ % or Variable Rate \_\_\_\_\_ %  
(b) Closed \_\_\_\_\_ or Open \_\_\_\_\_. Term renewal date \_\_\_\_\_
7. Is this an insured mortgage? (i.e. CMHC, GEMICO) \_\_\_\_\_
8. What is the remaining amortization of the mortgage? \_\_\_\_\_
9. Can the mortgage be paid out? \_\_\_\_\_
10. If so, how much would the payout penalty be? \_\_\_\_\_
11. Can the mortgage be paid out and remortgaged with your company? \_\_\_\_\_
12. Are there any special promotional items such as but not limited to: interest rate reductions and/or cash back incentives that need to be accounted for in the event of assumption or pre-payment of this mortgage? \_\_\_\_\_
13. Can this mortgage be assumed without qualifying? \_\_\_\_\_
14. Do you have a copy of the Survey Certification or the Real Property Report? \_\_\_\_\_  
If yes, please enclose a photocopy for the benefit of your client.
15. Please indicate if there are any other special terms or prepayment privileges of this mortgage.

\_\_\_\_\_  
The information above is accurate and has been checked by our Mortgage Department.

Confirmed by: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

